USEITI Multi-Stakeholder Group
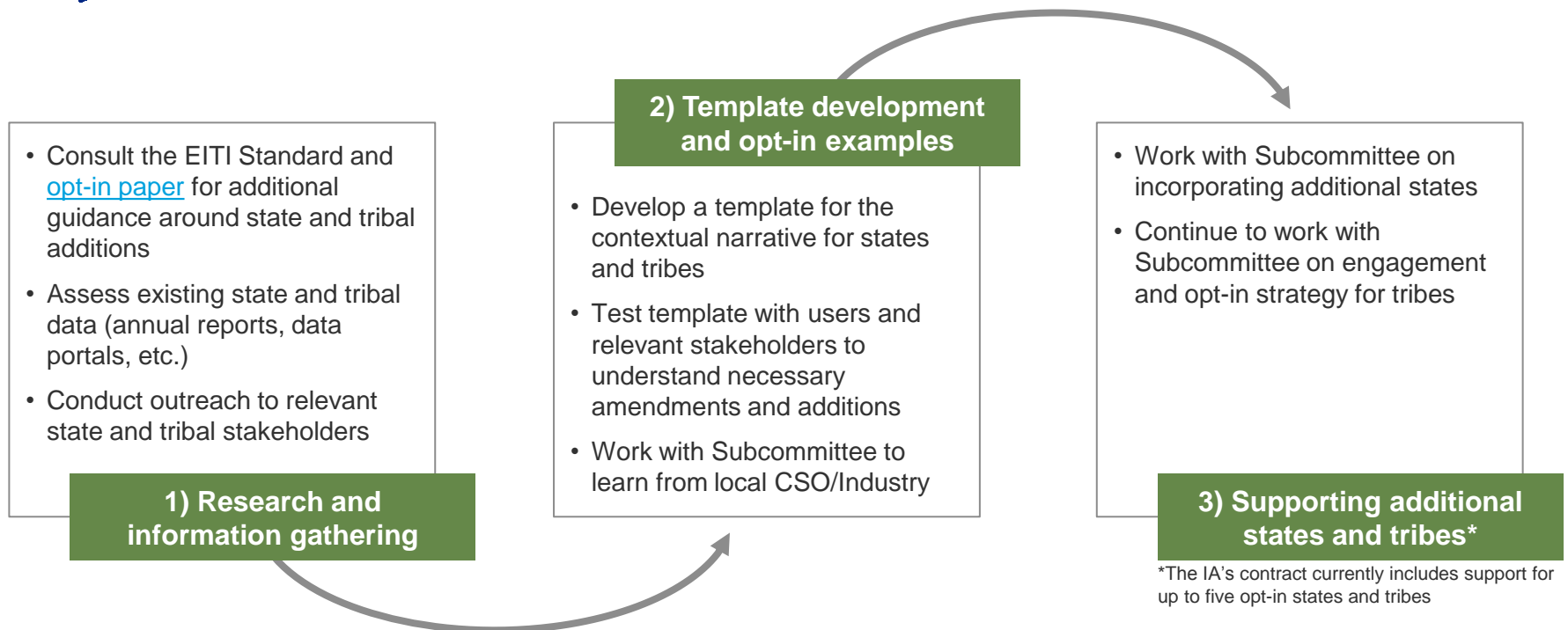## State Additions Update

March 9, 2016

State Additions

The IA is supporting the addition of state and tribal information in the 2016 report, including contextual narrative content and available data.

*The IA is working with the State & Tribal Opt-In Subcommittee to pilot the state opt-in process, including: integrating new participants, assessing currently available data, testing contextual narrative templates with stakeholders, and developing the state and tribal additions. Currently, **Montana has chosen to opt-in to USEITI.***

2) Template development and opt-in examples

- Consult the EITI Standard and opt-in paper for additional guidance around state and tribal additions
- Assess existing state and tribal data (annual reports, data portals, etc.)
- Conduct outreach to relevant state and tribal stakeholders

- Develop a template for the contextual narrative for states and tribes
- Test template with users and relevant stakeholders to understand necessary amendments and additions
- Work with Subcommittee to learn from local CSO/Industry

- Work with Subcommittee on incorporating additional states
- Continue to work with Subcommittee on engagement and opt-in strategy for tribes

1) Research and information gathering

3) Supporting additional states and tribes*

*The IA's contract currently includes support for up to five opt-in states and tribes

Piloting State Additions with Montana

As the first opt-in, Montana serves as the pilot for how to collect and organize the vast amounts of state data.

To facilitate the collection and organization of state and tribal data, the IA and the subcommittee developed a detailed template broken into the following three sections, each including guiding questions and types of data required:

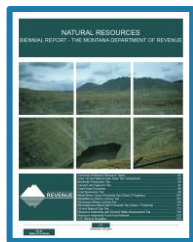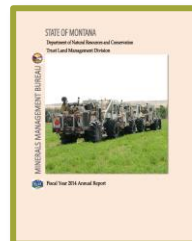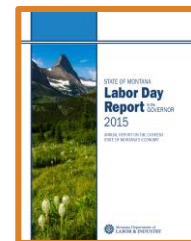| **Resource Extraction & Revenues**	**Regulatory Information**	**Impact & Value**
Questions around production and revenue aim to inform the public about resources extracted in their state and revenues are collected.	Questions on regulatory information help the public understand the laws regulating resource extraction and their effect on resource and revenue management.	Questions on impact & value help citizens understand the impact that resource extraction has on their state's economy.

After validating the template's feasibility with representatives from the Montana Department of Revenue, the IA used the template as a guide to collect and organize publicly available data from a number of state organizations. Key sources include:

Montana Department of Revenue Biennial Reports – Natural Resources Section

MT Department of Natural Resources & Conservation Minerals Management Bureau Annual Reports

MT Department of Labor & Industry Labor Day Reports to the Governor

Next Steps

Going forward, the IA will continue to work with Montana to finalize research, structure the data, and develop the contextual narrative.

RESEARCH	**STRUCTURE**	**DEVELOP CONTEXTUAL NARRATIVE**
Fill in any gaps in available data through work with Montana and gain additional context from local CSO and industry	Given the large amounts of data and its format, work to prioritize, organize, and format data into a workable amount	Develop the contextual narrative for Montana and edit over-aching state natural resource section of report

Lessons learned from work with Montana will inform the addition of further states and tribes as they opt-in and are incorporated.